

SHOUSHAN MOVSESIAN

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Glendale, CA 91214
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PROFESSIONAL EXPERIENCE

2011 to present
Principal Mandell & Movsesian LLC
Professional Fiduciaries Glendale, CA

Private fiduciary practitioner and principal with firm of Mandell & Movsesian; direct fiduciary responsibility for trusts, conservatorships, guardianships, and decedents' estates.

2003-2010 Chinello and Mandell Glendale, CA
Associate

Arrange, organize and supervise personal care of Conservatees as it relates to Conservatorship of the Person.

Assess safety of living environment and implement safety plan

Monitor care through regular visits of Conservatees and communication with medical service providers, family members and caregivers

- Manage estates and trusts through monitoring investments following Prudent Investor Rule
- Determine medical eligibility, obtain and maintain benefits
- Manage real property
- Prepare accountings and narrative reports to courts

2001-2003 Victory Adult Health Care Center Glendale, CA
Social Worker

- Provide supportive individual and group counseling
- Screen and interview referrals to determine appropriateness for program participation.
- Conduct assessments of home environments of participants
- Prepare care plans and conduct quarterly reviews
- Refer and link participants to available community resources
- Discharge planning

1998-2002 LPL Financial Toluca Lake, CA
Client Services Executive

- Delegate client needs to investment firms and insurance companies
- Create and design reports
- Hire train and supervise staff.
- Maintain records in compliance with legal requirements

1996-1998 American Express Financial Advisors Glendale, CA
Administrative Assistant

- Provide administrative support to financial planners
- Prepare and process applications for clients
- Scheduled appointments with prospective clients

EDUCATION

2008

Continuing education Courses in Professional Fiduciary Management
Cal State Fullerton

2001

University of California Los Angeles

- BA in Psychology

LICENSE

Licensed Professional Fiduciary (State of California License # 301)

National Certified Guardian
